**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 20 February 2018**

**Subject:** Tap Issue

***(THE SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED –“NRA028”)***

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The JSE Limited has granted a listing to **THE SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED,** with effect from 22 February 2018 under a **Domestic Medium Term Note Programme** dated **25 February 2011**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R500,000,000.00

**Total Amount Following Tap Issue** R 4,607,000,000.00

**Bond Code** NRA028

**Nominal Issued** R 500,000,000.00

**Issue Price** 112.25611%

**Coupon** 12.25%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 30 November 2028

**Books Close Date(s)** 21 May, 20 November

**Interest Payment Date(s)** 31 May, 30 November

**Last Day to Register** 20 May, 19 November

**Issue Date** 22 February 2018

**Date Convention** Following

**Interest Commencement Date** 30 November 2017

**First Interest Date** 30 November 2008

**ISIN No.** ZAG000055997

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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